SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

5 - 5 - 44	5		
	SEC US	SE ON	LY
Prefix			Serial
	DATE R	ECEIVE	ED .

Name of Offering (check if this is an amendment and name has changed, and indicate change. The MRI Center of Northwest Alabama, LLC	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Type of Filing: New Filing Amendment	Section 4(6) OLOR
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	JAN # 6 2005 >>
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) The MRI Center of Northwest Alabama, LLC	170
Address of Executive Offices (Number and Street, City, State, Zip Code) 103 Powell Court, Suite 200, Brentwood, TN 37027	Telephone Number (Inclining Area Code) (615) 3.72-8500
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) 150 Medical Drive, Winfield, Alabama 35594	Telephone Number (Including Area Code) (615) 372-8500
Brief Description of Business To lease and operate a freestanding diagnostic imaging cent	er.
Type of Business Organization corporation limited partnership, already formed limited partnership, to be formed	other (please specify):
Actual or Estimated Date of Incorporation or Organization: Month Year 1 1 0 4	or State: DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et. seq. Or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of a manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Northwest Medical Center-Winfield, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 103 Powell Court, Suite 200, Brentwood, 37027 Check Box(es) that Apply: □ Promoter ⊠ Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) LifePoint Hospitals, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 103 Powell Court, Suite 200, Brentwood, TN 37027 Check Box(es) that Apply: □ Promoter ⊠ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) LifePoint Holdings 3, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 103 Powell Court, Suite 200, Brentwood, TN 37027 Check Box(es) that Apply: ⊠ Promoter ⊠ Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) LifePoint Holdings 2, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 103 Powell Court, Suite 200, Brentwood, TN 37027 ⊠ Beneficial Owner General and/or Check Box(es) that Apply: □ Promoter Executive Officer ☐ Director Managing Partner Full Name (Last name first, if individual) LifePoint Hospitals Holdings, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 103 Powell Court, Suite 200, Brentwood, TN ☐ Beneficial Owner General and/or Check Box(es) that Apply: ☐ Promoter Director Managing Partner Full Name (Last name first, if individual) Michael A. Wiechart Business or Residence Address (Number and Street, City, State, Zip Code) 103 Powell Court, Suite 200, Brentwood, TN Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Director ☐ General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Full Name (Last name first, if individual) William F. Carpenter III

Business or Residence Address (Number and Street, City, State, Zip Code) 103 Powell Court, Suite 200, Brentwood, TN 3

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner Check Box(es) that Apply: Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Michael J. Culotta Business or Residence Address (Number and Street, City, State, Zip Code) 103 Powell Court, Suite 200, Brentwood, 37027 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) William M. Gracey Business or Residence Address (Number and Street, City, State, Zip Code) 37027 103 Powell Court, Suite 200, Brentwood, TN □ Executive Officer General and/or Check Box(es) that Apply: Promoter Beneficial Owner Director Managing Partner Full Name (Last name first, if individual) R. Scott Raplee Business or Residence Address (Number and Street, City, State, Zip Code) 103 Powell Court, Suite 200, Brentwood, TN 37027 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter ☐ Beneficial Owner Executive Officer ☐ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner ■ Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner Executive Officer General and/or Check Box(es) that Apply: Promoter Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Has th	ne issuer so	ld, or does	the issuer	intend to s	sell, to non	-accredited	investors	in this offe	ring?			Yes	No
:		. ,	k .	Answer als	so in Appe	ndix, Colu	ımn 2, if fil	ing under	ULOE.					
2.	What	is the mini	mum inve	stment that	will be ac	cepted fror	n any indiv	vidual?	, 			\$	5,000	
3.	Does	the offering	g permit jo	int owners	hip of a sin	ngle unit?	••••				•••••		Yes ⊠	No
4.	If a pe	ission or s erson to be tes, list the	imilar rem listed is an name of t	uneration f n associated he broker o	or solicita I person o r dealer.	tion of pur r agent of a If more tha	chasers in a broker or	connection dealer reg persons to	with sales istered with be listed a	of securiting the SEC	or indirectly es in the off and/or with ed persons o	fering. a state		
Full	Name	(Last nam	e first, if ir	idividual)	_			 		,				
N/A	7			_					_					
Bus	iness o	r Residenc	e Address	(Number a	nd Street,	City, State	, Zip Code))				-		
Nan	ne of A	ssociated l	Broker or I	Dealer								_	<u> </u>	
Stat							it Purchase							States
r	AL]	(AK)	es of the	(AR)	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID	
[IL] MT] RI]	[IN] [NE] [SC]	[IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [MN] [WA]	[OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] (PR]
Full	Name	(Last nam	e first, if it	ndividual)						<u>-</u>			4.0.5	
Bus	iness o	r Residenc	e Address	(Number a	nd Street,	City, State	, Zip Code)						
Nan	ne of A	ssociated l	Broker or I	Dealer										
Stat							it Purchase	•						States
[AL] IL] MT] RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] - [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID [MO [PA [PR]
Full	Name	(Last nam	e first, if in	ndividual)				<u></u>	·		. <u>-</u>			
Bus	iness o	r Residenc	e Address	(Number a	nd Street,	City, State	, Zip Code)						
Nan	ne of A	ssociated l	Broker or l	Dealer			# <u>.</u>							
Stat							it Purchase							States
[[AL) IL) MT) RI)	[AK] [IN] [NE] [SC]	[AZ]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC]- [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK]	[HI] [MS] [OR] [WY]	[ID [MO [PA [PR]]]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\preceq\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Debt.....\$ Equity Common Preferred Partnership Interests\$ Other (Specify Units of Limited Liability Company Interest).....\$ 245,000 Total \$ 245,000 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors Non-accredited Investors.... Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of Offering Security Sold Rule 505 Regulation A Rule 504 Total..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs.... 500 Legal Fees □ \$ 19,500 Accounting Fees □ \$ Engineering Fees Sales Commissions (specify finders' fees separately) □ \$ Other Expenses (identify) □ \$ Total

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

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C. OFFERING PRICE	, NUMBER OF INVESTORS, EXPENSES AN	ND US	E OF PROCEEI	os		•
C - Question 1 and total expenses furnis	gregate offering price given in response to Part hed in response to Part C - Question 4.a. This s to the issuer."				\$_	225,000
to be used for each of the purposes show furnish an estimate and check the box payments listed must equal the adjusted	d gross proceeds to the issuer used or proposed in. If the amount for any purpose is not known, to the left of the estimate. The total of the gross proceeds to the issuer set forth in response			•		
to Part C - Question 4.b above.			Payments to Officers,			
Salaries and fees			Directors, & Affiliates		\$	Payments to Others
•			·		, T -	
	installation of machinery and equipment		\$		_	
T •	t buildings and facilities				\$	· . · · · · · · · · · · · · · · · · · ·
Acquisition of other businesse this offering that may be use	es (including the value of securities involved in each ange for the assets or securities of erger)		5		\$_	
Repayment of indebtedness	·		\$		\$	
Working capital			\$ 225,000		\$	· ·
					\$_	
Column Totals		\boxtimes 9	225,000		\$_	
Total payments Listed (column	n totals added)		⊠ \$_	225 ,	00	0
	D. FEDERAL SIGNATURE					
following signature constitutes an undertaking	signed by the undersigned duly authorized pers g by the issuer to furnish to the U.S. Securities ar suer to any non-accredited investor pursuant to pa	nd Excl	nange Commissio	n, up		
Issuer (Print or Type) The MRI Center of Northwest Alabama, LLC	Signature A A	Date Dece	ember <u>31</u> ,	200	4	
Name of Signer (Print or Type)	Title of Signer (Print or Type)					
William F. Carpenter III	Executive Vice President and	Seci	retary of I	ssu	er	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations (See 18 U.S.C. 1001).

E. STATE SIGNATURE 1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification Yes No provisions of such rule? □ □ □

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.

See Appendix, Column 5, for state response.

- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
The MRI Center of Northwest Alabama, LLC	W-1 (mt -m	December <u>31</u> , 2004
Name (Print or Type)	Title (Print or Type)	
William F. Carpenter, III	Executive Vice President and	Secretary of Issuer

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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APPENDIX

1		2	3			4				
	to non-a- investors	to sell ccredited s in State - Item 1)	Type of security and aggregate offering price offered in state (Part C - Item 1)		amount pui	investor and rchased in State C - Item 2)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E - Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL	X		\$245,000 Units of Limited Liability Company Interest	0	0	0	0		x .	
AK										
AZ										
AR	,									
CA								,		
СО										
CT								3 1113 1113 1134 1134		
DE										
DC										
FL										
GA										
НІ										
ID								V 1		
IL				-						
IN							_			
IA										
KS										
KY						ŕ				
LA										
ME										
MD										
MA						,				
MI										
MN										
MS			·.							
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APPENDIX

1	Intend to non-a investor	2 I to sell ccredited s in State - Item 1)	Type of security and aggregate offering price offered in state (Part C - Item 1)	Type of investor and amount purchased in State (Part C - Item 2)					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E - Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
MT									,		
NE	 -										
NV											
NH											
NJ											
NM											
NY								'			
NC				-							
ND											
ОН											
OK											
OR						·					
PA											
RI											
SC											
SD						:					
TN											
TX											
UT					-						
VT											
VA											
WA											
WV											
WI		-									
WY											
PR					-				'		

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